Online Banking Instructions

To Begin Using Online Banking

- 1. After the Credit Union enables your account, go to <u>www.mybpfcu.org</u> and click on Online Banking
- 2. Log in enter your username and temporary password
- 3. Follow the prompts to set up the security parameters for your account
- 4. The Online Banking Agreement will come up, read it and click "Agree"

To Obtain Account Balances or Transaction Information

- 1. Account balances will automatically appear when you enter the Online Banking system
- 2. For account history/transaction information, simply click on the account you wish to view

To Transfer Funds Between Your Accounts

- 3. Click on the "Transfer" tab
- 4. Click on the drop down menu and choose the account you're transferring from
- 5. Click on the second drop down that pops up and choose the account you're transferring to
- 6. In the "Amount" box, enter the amount you want to transfer
- 7. Click on "next", "next" again, then "continue"

To Change Your Password and/or User ID

- 1. Log into Online Banking
- 2. Click on "Settings" in the far upper right corner
- 3. The section to change your Password pops up, the section to change your Username is directly below

24 Hour Phone Teller Instructions

To Obtain Account Balances or Transaction Information

- 1. Call (203) 374-8200
- 2. You'll be prompted to enter your account number and PIN
- 3. Press 1 to use audio response (24 hour phone teller)
- 4. Press 1 for account information
- 5. Press 1 for balance and transaction information
- 6. Follow the prompts and choose the appropriate option for the information you want

To Transfer Funds Between Your Accounts

- 1. Call (203) 374-8200
- 2. You'll be prompted to enter your account number and PIN
- 3. Press 1 to use audio response (24 hour phone teller)
- 4. Press 1 for account information
- 5. Press 2 to transfer funds
- 6. Enter the account <u>suffix</u> to transfer *from*, then enter 00# to stay within the same account #, then enter the <u>suffix</u> to transfer *to*
- 7. Enter the amount you'd like to transfer
- 8. The system will state what you just entered, press1 if correct and this will complete your transfer

Account Suffixes: 1=savings 190=checking 170=vacation club (you may have additional clubs w/ other suffixes)